

Ref. No.: AUSFB/SEC/2018-19/572

Date: 17th January 2019

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. <b>Scrip code: AUBANK</b>	Department of Corporate Services, BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. <b>Scrip Code: 540611</b>
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Dear Sir,

**Subject: Certificate under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Kindly find enclosed the statement of deviation or variation in use of proceeds of Tier II Non-Convertible Bonds Issued during quarter ended on 31<sup>st</sup> December, 2018. Please note that there is no deviation/variation in use of the proceeds of Tier II Non-Convertible Bonds Issued.

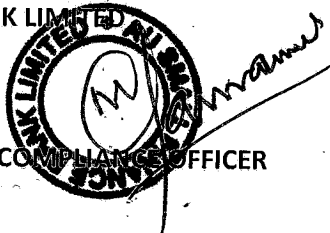
You are requested to take the above on record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

**MANMOHAN PARNAMI**  
COMPANY SECRETARY AND COMPLIANCE OFFICER



**Registered Office**

**AU SMALL FINANCE BANK LIMITED**

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as Au Financiers (India) Limited

**STATEMENT OF DEVIATION OR VARIATION IN USAGE OF PROCEEDS FROM TIER II NON-CONVERTIBLE BONDS ISSUED DURING QUARTER ENDED ON 31<sup>ST</sup> DECEMBER, 2018, PURSUANT TO REGULATION 32(1) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:**

**Purpose and Objects of Tier II Non-Convertible Bonds:**

The Bank has witnessed and continues to expect a sustainable demand for credit in the Retail banking segment, Small and Mid-Corporate segment and other segments and to meet the capital requirement for expanding business, the bank is required to raise capital for sustained growth.

Accordingly, for augmenting Tier II Capital base of the Bank and for strengthening its capital adequacy and enhancing its long-term resources for the regular business activities, bank raised Tier II Non-Convertible Bonds.

Deviation in the use of proceeds from objects stated in the **PRIVATE PLACEMENT OFFER LETTER (PAS 4): NIL**

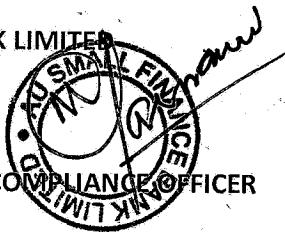
**There has been no deviation in use of proceeds from objects and the funds has been utilized for Business activities of the Bank.**

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

MANMOHAN PARNAMI  
COMPANY SECRETARY AND COMPLIANCE OFFICER



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# **SEARCHABLE FORMAT**

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Pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”). Kindly find enclosed the statement of deviation or variation in use of proceeds of Tier II Non-Convertible Bonds Issued during quarter ended on 31<sup>st</sup> December, 2018. Please note that there is no deviation/variation in use of the proceeds of Tier II Non-Convertible Bonds Issued.

You are requested to take the above on record.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Sd/-**

**MANMOHAN PARNAMI**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Registered Office**

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**STATEMENT OF DEVIATION OR VARIATION IN USAGE OF PROCEEDS FROM TIER II NON-CONVERTIBLE BONDS ISSUED DURING QUARTER ENDED ON 31<sup>ST</sup> DECEMBER, 2018, PURSUANT TO REGULATION 32(1) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:**

**Purpose and Objects of Tier II Non-Convertible Bonds:**

The Bank has witnessed and continues to expect a sustainable demand for credit in the Retail banking segment, Small and Mid-Corporate segment and other segments and to meet the capital requirement for expanding business, the bank is required to raise capital for sustained growth.

Accordingly, for augmenting Tier II Capital base of the Bank and for strengthening its capital adequacy and enhancing its long-term resources for the regular business activities, bank raised Tier II Non-Convertible Bonds.

Deviation in the use of proceeds from objects stated in the **PRIVATE PLACEMENT OFFER LETTER (PAS 4): NIL**

**There has been no deviation in use of proceeds from objects and the funds has been utilized for Business activities of the Bank.**

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

Sd/-

**MANMOHAN PARNAMI**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

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